My Choices

2.3B MY OTHER ASSETS

DATE:

baptist care sa

Keep this information confidential and store it in a secure location.

INSTRUCTIONS

TO COMPLETE 2.3B

Your other valuable assets may include: property, motor vehicles, boats, collectibles, antiques, art works, heirlooms, time shares, tools, livestock, patents, royalties, etc.

Record details and descriptions of each asset. Include location of record of ownership and other important documents relating to each asset in the relevant column of the table. Add additional information as needed.

TYPE OF ASSET *(e.g. house, car, jewellery, insurance, etc.)*	**DETAILS** *(e.g. owner & type of ownership, location of asset, date acquired, description, policy No.)*	**DESCRIPTION & LOCATION** *(e.g. title, deed, valuation, certificate, registration, warranties, certificate of authenticity, insurance policy docs. Where are records kept?)*	**ADDITIONAL INFORMATION** *(e.g. beneficiary information, value, etc.)*