

Annual Report  
2020/21



baptist  
care sa  
foundation





## **Baptist Care SA acknowledges the Traditional Owners of the land.**

We recognise and respect their cultural heritage, beliefs, and deep connection and continued guardianship of these lands, sky and waters. We value the contributions of Elders past and present, we are committed to learning from those emerging.

The Bible says “let justice flow like water” (Amos 5:24) and we follow this example as we seek the justice of righting the wrongs of the past. We express our gratitude that we share this land today, our sorrow for the costs of that sharing and our hope that we can move to a place of justice and partnership, together.



## Our Purpose

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# Investing to Transform Lives.

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The Baptist Care (SA) Foundation exists to provide a predictable and dependable income stream to enable Baptist Care SA to select and provide strategically important services that would not otherwise be viable.

**Gifts, or enquiries about gift-giving, may be addressed to:**

**Hugh Ballantyne**  
Manager, Fundraising  
Baptist Care SA

130 Rose Terrace, Wayville SA 5034  
T: 08 8273 7100  
E: [foundation@baptistcaresa.org.au](mailto:foundation@baptistcaresa.org.au)



## From our Chair

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# An exciting year for the Foundation as it celebrated a milestone of ten years.

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David Hutton  
Chair

It is with pleasure that I report on the activities of the Foundation for the twelve months to 30 June 2021.

The year 2021 was an exciting one for the Foundation as it celebrated a milestone of ten years of full-year activities since its inception. Looking back over those ten years it is fantastic to be able to report that during this period the Foundation has distributed a total of \$4,919,093 to Baptist Care SA, an amount that has enabled lasting change to be provided for many peoples' lives. Commencing with initial seed funding of \$500,000 from Baptist Care SA and a \$14,500,000 contribution arising from the sale of 'Playford Village' Residential Aged Care facility in 2013 the value of the Foundation has now grown to \$20,303,999.

As determined by the value of the Foundation's assets as at 30 June 2020, an amount of \$693,811 (4%) was distributed to Baptist Care SA in 2020/21. The Baptist Care SA Board subsequently directed these funds to support the work of the Chaplaincy and Church Pathways teams. Baptist Care SA's WestCare Centre was also a funding recipient (see distribution chart on page 3, and subsequent stories of this wonderful work).

Thanks to the investment guidance provided by Ord Minnett, the Foundation's investment portfolio rebounded remarkably during the year from the impact of COVID-19, achieving

an operating surplus of \$3,652,525 for the year and a net surplus of \$2,958,714 after distribution to Baptist Care SA. With lingering economic uncertainty concerning the long-term impacts of COVID-19, the Board continues to give strong attention to ensuring that the investment profile remains as resilient as possible in order to face any potential future impacts.

Sadly, 2021 was also a year of loss with the passing of Rick Blake, one of the Directors of the Board. Rick served the Foundation faithfully and with professionalism, wisdom and grace. He will be greatly missed. Please see the separate item in this Report for further insights into Rick's contribution. At the time of writing, our Board is currently searching for some new Directors as we look ahead.

On behalf of the Board, I express our sincere appreciation to the Board, Management, Staff and Volunteers of Baptist Care SA for their ongoing commitment to work for the benefit of the most vulnerable in our community. I also acknowledge and thank my fellow Foundation Board members for their dedicated service and support over the past year.

I also acknowledge the generosity of our donors. Your ongoing support makes it possible to 'find ways to make lives better' for the vulnerable in our community.

**Pictured below:**

**Baptist Care (SA) Foundation Board Members.**

**From left to right:**

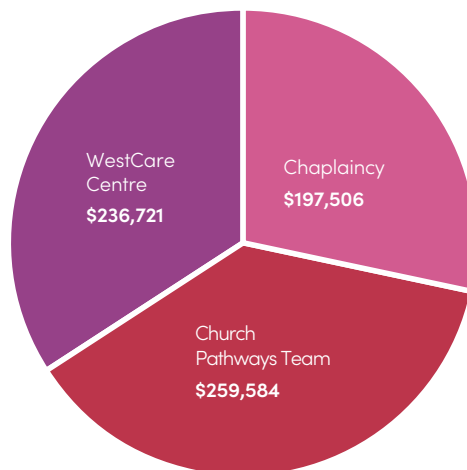
Baptist Care (SA) Foundation Board Members, from left to right: Marianke Thompson, David Hutton (Chair), Robert Beard, Graham Brown (CEO, Baptist Care SA), Rick Blake, Allan Priest, Terrence Forrester.



## How Baptist Care SA spent the Foundation's distribution

Baptist Care SA works with clients to offer support in their daily life, assistance to join in with the community, help in building positive relationships and improving health and wellbeing.

- **28.5%** Chaplaincy
- **37.5%** Church Pathways Team Collaborative Community Projects
- **34.0%** WestCare Centre



## Vale Rick Blake (Director 2017 – 2020)

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**Rick's professionalism, knowledge, wisdom and passion were a wonderful asset to the Foundation.**

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**Rick Blake**  
Director (2017 – 2020)

Rick joined the Board in September 2017 bringing with him a wealth of experience gained from a long history in business ownership and management. Rick served as a Director until the time of his passing in December 2020.

Rick's professionalism, knowledge, wisdom and passion were a wonderful asset to the Foundation and he was a pleasure to work with. His counsel and input led to a number of improvements in processes and communication protocols. Rick knew when and how to say just the right words when encouraging or challenging – his input cannot be underestimated.

We feel it was a great privilege to have worked alongside Rick and call him a much-loved friend and a brother in Christ. He is lost to us and more importantly his family too soon, but we are comforted in the knowledge that Rick had a strong faith and servant heart, and he's now in an even better place with our Lord.

Rest in peace brother Rick.

“

**But those who hope in the LORD will renew their strength. They will soar on wings like eagles; they will run and not grow weary, they will walk and not be faint.**

”

Isaiah 40:31





## Chaplaincy

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### Stepping up

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The last year has been extraordinary. From the perspective of chaplaincy, the advent of COVID-19 has seen our Baptist Care SA Chaplains step up to the task of providing spiritual care in this complex environment.

Our **Staff Chaplain Ian Warner** played a key role in the support of staff as they coped with the rigours of lock downs and the challenges of delivering support to our vulnerable clients in this context. Ian saw an over 50% increase in the use of Chaplaincy across the entire year as staff utilised it to explore the big questions of purpose and hope that COVID-19 raised.

Our **Hospital Chaplain Paul Tyler** played a key role at the Royal Adelaide Hospital (RAH) as part of a four-person team that cared for the staff, patients and their families in SA's primary COVID-19 hospital.

Finally, our **Prison Chaplain Richard Hawke** carried the load of caring for the inmates of the Adelaide Remand Centre. He was the only Chaplain providing this vital ongoing care during the toughest of the prison restrictions. In addition, Richard tackled the challenges of supporting ex-offenders on release through the Breaking Free program.



### Easter message brings hope to inmates in Adelaide Remand Centre

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Over the Easter weekend the chapel service at the Adelaide Remand Centre (ARC) was once again well attended. The men heard that Mary Magdalene had been the first person to discover Jesus's empty tomb. They were astonished to learn that she had been a prostitute.

The following week one of the inmates who had been at the service asked our Chaplain Richard if he could have a chat.

He said he was so grateful for the chapel service. He shared that his partner is a prostitute and that it breaks his heart that she should be living that lifestyle while he is in prison. He was incredibly touched by the story of Mary and had been thinking about it ever since.

Without any further encouragement, he said he wanted God in his life and he wanted God to touch his partner.

Today, he is absolutely committed to change and wants to come on to Baptist Care SA's Breaking Free post release support program.

**2 Corinthians 5:17** *Therefore, if anyone is in Christ, he is a new creation. The old has passed away; behold the new has come.*

## Together with our churches

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# Collaborative Community Projects (CCP)

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Baptist Care SA partners with local Baptist churches to engage meaningfully with the most vulnerable members of their communities through our Collaborative Community Projects (CCP) fund.

CCP funding exists to facilitate partnerships between Baptist Care SA and local Baptist churches to support the delivery of a broad range of community-informed, collaborative and sustainable community projects.

The CCP is now in its fourth round and connection and interest with CCP has been gaining momentum with an increased number of churches expressing interest in participating.

### In the most recent round, funding has been approved for the following:

- Holdfast Baptist Church  
Holdfast Hub Men's Shed – 3 years
- Christies Beach Baptist Church  
the SAFE Centre, initial one year pilot
- Ingle Farm Baptist Church  
Ingle Farm Community Support Centre (including COACH) – 2 years
- Grange Baptist Church  
Kids COACH – 2 years
- Clovercrest Baptist Church  
Family COACH – 2 years.

We are delighted that the Kids COACH program run by Clovercrest Baptist Church has become sustainable and is continuing independent of CCP funding.

#### **Pictured below:**

Enfield Baptist Church's English as a Second Language classes support 4 – 6 students weekly to strengthen their English skills and community connections.





## Pathways out of Homelessness

# Much more than a handout

– a hand up and a listening ear

Kelly is a single mother with 4 children. Every day is a struggle to make ends meet and feed her children.

Coming to Baptist Care SA's WestCare Centre, Kelly receives emergency food assistance and other practical support and advice while she sorts her life out and gets back on track.

"I don't know where I'd be without Baptist Care SA. They genuinely care about us, listen to what's happening to us and support me to move forward – the referral to budgeting support was just so helpful!"

Being able to provide a healthy meal for her children brings some peace of mind. Chatting with the staff and sharing her problems allows Kelly to feel hope. She knows she isn't alone and that things will improve.



## Welcoming our first WestCare Centre Hospitality Coordinator

We're excited to introduce Gary Bijjan, the new Hospitality Coordinator at our WestCare Centre. With over ten years of culinary experience, Gary was previously the head chef at Spotless Group, one of the largest hospitality companies in Australia.

Gary is used to working under intense pressure, sometimes cooking several thousand meals per day and has also had the opportunity to cook for the Indian and Australian cricket teams during his time at the Adelaide Oval.



“

This is a totally different role for me, but I really wanted to take the opportunity. My thinking is always to give back to the community when you can.

”

### Fast Facts

#### WestCare Centre

- Free meals **33,967** (9,429 breakfasts)
- Non-ER food parcels **733**
- Christmas Lunch **120**
- Christmas Toys **240**
- Sleeping bags **500+**
- Blankets **600+**

#### Code Red/Blue

- Events **8**
- Number of overnight stays **134**

#### Emergency Relief and Financial Assistance

- Food Hub Vouchers**
- Single **1,662**
- Family **322**
- Food Parcels**
- Single **1445**
- Family **525**
- Bus Tickets **859**
- PBS Prescriptions **340**



**Baptist Care SA Foundation**

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**Financial Statements  
2020/21**

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**INDEPENDENT AUDITOR'S REPORT**

**BAPTIST CARE (SA) FOUNDATION NOMINEES PTY LTD  
AS TRUSTEE FOR**

**BAPTIST CARE (SA) FOUNDATION  
A.B.N. 39 693 317 891**

**Report on the summarised financial statements**

The accompanying summary financial statements of Baptist Care (SA) Foundation which comprises the income and expenditure statement and balance sheet are derived from the audited financial statements of Baptist Care (SA) Foundation for the year ended 30 June 2021. We expressed an unmodified audit opinion on the full financial statements dated 16 September 2021.

The summary financial statements do not include the same content and detailed note disclosures of the full financial report.

*Board of Governors' responsibility for the summary financial statements*

The Baptist Care (SA) Foundation Board of Governors are responsible for the preparation of a summary of the audited financial statements in accordance with Australian Accounting Standards.

*Auditor's responsibility*


Our responsibility is to express an opinion on the summary financial statements based on our procedures, which were conducted in accordance with Auditing Standard ASA 810: Engagements to Report on Summary Financial Statements.

*Opinion*

In our opinion, the summary financial statements derived from the audited financial statements of Baptist Care (SA) Foundation for the year ended 30 June 2021 are consistent, in all material respects, with the audited financial statements, in accordance with Australian Accounting Standards – Reduced Disclosure Requirements.

**MRL GROUP PTY LTD**

Chartered Accountants



**Mark LeCornu**

Registered Company Auditor

16<sup>th</sup> September 2021

**BAPTIST CARE (SA) FOUNDATION NOMINEES PTY LTD  
AS TRUSTEE FOR**

**BAPTIST CARE (SA) FOUNDATION  
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**SUMMARISED FINANCIAL ACCOUNTS**

**INCOME AND EXPENDITURE STATEMENT  
FOR THE YEAR ENDED 30 JUNE 2021**

	<b>2021</b>	<b>2020</b>
	\$	\$
<b>INCOME</b>		
Donations received - general	2,000	1,000
Donations received – Baptist Care SA	5,000	0
Bequests received	5,000	0
Dividends received	619,898	756,606
Interest earned	105,460	169,645
Movement in market value of investments	2,992,677	0
	<hr/>	<hr/>
<b>TOTAL INCOME</b>	<b>3,730,035</b>	<b>927,251</b>
	<hr/>	<hr/>
<b>EXPENDITURE</b>		
Audit and assurance fees	7,150	7,150
Advertising	224	0
Board governance expenses	4,242	4,014
Computer software fees	396	457
Consulting fees	275	1,210
Insurance	700	770
Investment management fees	57,258	57,188
Legal fees	0	1,870
Lodgement fees	273	267
Other expenses	15	15
Printing and stationery	2,110	1,883
Net loss on disposal of investments	4,867	348,663
Movement in market value of investments	0	491,822
	<hr/>	<hr/>
<b>TOTAL EXPENDITURE</b>	<b>77,510</b>	<b>915,309</b>
	<hr/>	<hr/>
<b>OPERATING SURPLUS</b>	<b><u>3,652,525</u></b>	<b><u>11,942</u></b>
<b>DISTRIBUTIONS PAID</b>		
Distribution to Baptist Care (SA) Inc.	693,811	722,223
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<b>TOTAL DISTRIBUTIONS PAID</b>	<b>693,811</b>	<b>722,223</b>
	<hr/>	<hr/>
<b>NET SURPLUS (DEFICIT)</b>	<b><u>2,958,714</u></b>	<b><u>(710,281)</u></b>

**BAPTIST CARE (SA) FOUNDATION NOMINEES PTY LTD  
AS TRUSTEE FOR**

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**SUMMARISED FINANCIAL ACCOUNTS**

**BALANCE SHEET  
AS AT 30 JUNE 2021**

	<b>2021</b>	<b>2020</b>
	<b>\$</b>	<b>\$</b>
<b>CURRENT ASSETS</b>		
Cash and cash equivalents	3,164,023	3,229,497
Investments	16,903,310	13,891,581
Accrued income	237,051	224,207
	<hr/>	<hr/>
<b>TOTAL CURRENT ASSETS</b>	<b>20,304,384</b>	<b>17,345,285</b>
	<hr/>	<hr/>
<b>TOTAL ASSETS</b>	<b>20,304,384</b>	<b>17,345,285</b>
	<hr/>	<hr/>
<b>CURRENT LIABILITIES</b>		
Trade creditors	385	0
	<hr/>	<hr/>
<b>TOTAL CURRENT LIABILITIES</b>	<b>385</b>	<b>0</b>
	<hr/>	<hr/>
<b>TOTAL LIABILITIES</b>	<b>385</b>	<b>0</b>
	<hr/>	<hr/>
<b>NET ASSETS</b>	<b><u>20,303,999</u></b>	<b><u>17,345,285</u></b>
 <b>TRUST FUNDS</b>		
Settled sum	10	10
Accumulated funds	20,303,989	17,345,275
	<hr/>	<hr/>
<b>TOTAL TRUST FUNDS</b>	<b><u>20,303,999</u></b>	<b><u>17,345,285</u></b>

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AS TRUSTEE FOR**

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**SUMMARISED FINANCIAL ACCOUNTS**

**STATEMENT REGARDING COVID-19**

The Directors of the Trustee Company continue to consider the implications of the COVID-19 pandemic on the financial position of the Foundation and its operational performance. The primary potential impact of the pandemic with respect to the Foundation pertains to lower or fluctuating investment returns and the value of its market investments.

The Foundation applies the fair value model to value its investments. The impact of COVID-19 had a significant impact on the fair value of investments reported as at 30 June 2020 for which a significant recovery and increase was experienced in the year ended 30 June 2021. The Directors declare that no subsequent event disclosure is warranted relative to the fair value of market investments disclosed in this report.



**baptist**  
**care sa**  
foundation

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